Interactive Workflow Diagrams

Select a tool to view its interactive workflow diagram.

Bidding
Budget
Change Events
Commitments
Daily Log
  Daily Log Workflow
  Collaborator Daily Log Workflow
Documents
Drawings
Forms
Incidents
Inspections
Invoicing
Meetings
Observations
Photos
Prime Contract
Punch List
Requisitions
Reports
RFIs
Schedule
Specifications
Submittals
Timesheets

Bidding

Click a box below to view the related tutorial.
Budget

Click a box below to view the related tutorial.
Change Events

1-Tier Change Orders

Click a box below to view the related tutorial.
2-Tier Change Orders

Click a box below to view the related tutorial.
3-Tier Change Orders

Click a box below to view the related tutorial.
Commitments

Click a box below to view the related tutorial.
Daily Log

Daily Log Workflow

Click a box below to view the related tutorial.
Documents

Click a box below to view the related tutorial.

Drawings

Click a box below to view the related tutorial.
Forms

Click a box below to view the related tutorial.
Incidents

Click a box below to view the related tutorial.
Inspections

Click a box below to view the related tutorial.
Invoicing

Meetings

Create a Meeting

Click a box below to view the related tutorial.
Create a Meeting Template

Click a box below to view the related tutorial.
Observations

Click a box below to view the related tutorial.

Photos

Click a box below to view the related tutorial.
Prime Contract

Click a box below to view the related tutorial.
Punch List

Click a box to view the related tutorial:
Requisitions

- Start a New Billing Period
  - How will requisitions be created in Procore?
    - By my company
    - By my subcontractors
  - Create Requisition
  - Review Requisition
    - Have invoice contacts been added to commitments?
      - Yes: Send Requisition Emails
      - No: Submit a Requisition as a Subcontractor
        - Review Requisitions
  - Create Invoice Contacts
    - Requisition Status is NOT "No Billing Recipients"
      - Send Requisition Emails
    - Requisition Status is "No Billing Recipients"
      - Submit a Requisition as a Subcontractor
        - Review Requisitions

https://support.procore.com/references/interactive-workflow-diagrams
Updated: Sat, 01 Jun 2019 05:58:35 GMT
Powered by 18
Reports

Click a box below to view the related tutorial.

RFIs

Click a box below to view the related tutorial.
Schedule

Click a box below to view the related tutorial.
Specifications

Click a box below to view the related tutorial.

Submittals

Click a box below to view the related tutorial.
Timesheets

Click a box below to view the related tutorial.