TAG General Ledger Export Options

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	Import Time	Import Job/Task	Export GL
A Better Way			Basic
American Contr (Maxwell/ViewPoint)		Import	Job, Task *
Appfolio			Basic
Blackbaud			Basic
Computer Ease			Job, Task, Note
Financial Edge			Job, Note
Financial Force			Report Only – Can't Import
Foundation			Full
GLS			Basic
Henning			GL and Amount Only
IntAcct			Full
ISTech			Basic
MS Dynamics / Great Plains			Full
NetSuite			Basic
Oracle NetSuite			Basic
Profit21			Basic
QuickBooks	Import	Auto-sync	Full plus new EEs
QuickBooks Online		Import	Job, Task *
Sage 50 (Peachtree)			Job
Sage 100 ERP (Mas 90/200)	Import		GL & Job files *
Sage 100 Construction			Report Only
Sage 300 ERP	Import		GL & Job files *
Sage 300 Construction	Import		GL & Job files *
SAP			EE, Dept, Note
Successware 21	Import		Employee, Job
Titan IMS			Basic
TRAX			Basic
Workamajig			Dept
Yardi			Dept
Custom Excel/Txt/T&A file	Custom	Custom	Custom

Blank sections indicate no current usage by TAG clients but can be explored based your software's capabilities

* Requires software company import module & configuration (QB Online requires a $20.00/month subscription)

Import Time - Most clients enter time/payroll using TAG's T&A or payroll systems. However, some clients must first enter time into their accounting/ERP system due to system requirements or accelerated billing needs. Other clients use a combination of options for field vs office employees.

- TAG has created import templates for the items marked "Import" and can import either raw hours or calculated pay (regular, overtime….) into payroll. We can support other formats as long as your software 1) can create a time export file and 2) does not require that payroll be processed internally.

Import Job / Task - In some cases, Job and Tasks lists from your accounting system can be imported into TAG for payroll and T&A picklists. TAG can filter out and modify incoming job names based on your rules to simplify employee picklists.

- Import – You can import Job / Task text files into TAG as often as needed. We have created templates for certain systems and can create an import if your system can export a text file.
- Auto-Sync (QB) – Adding, renaming, or terminating a job in QB updates TAG within 3 minutes.

Export GL - You can immediately download your GL file when posting payroll. All hours, notes, and expenses (payroll, taxes, expenses, health, WC, burden, admin) can be allocated by GL account, employee, job, and task/dept/class, depending on your software's import capabilities. TAG can allocate overtime costs to jobs based on several methods (even percent of hours worked, sequentially, weekends and excess days…).