



Cost Management Implementation

Your dedicated Project Team partners with you to implement Procore tools that improve financial visibility, streamline contracting and invoicing, and help control budget. Throughout your implementation, Procore's Professional Services team delivers the defined Scope of Work to position your organization for success.

A mix of self-guided learning and Procore-led consultation helps your project teams realize value faster.

01 Dedicated Procore guidance

Leverage your Procore Professional Services team of experts for guided implementation and tailored configuration.

02 Defined Scope of Work

Your Project Team will work with you on an outlined Scope of Work, leveraging Procore resources as needed.

- + Project Management Services
- + Account Configuration Overview
- + Discovery
- + Advisement on business process and tool configuration

03 Tangible Deliverables

Complete a set of deliverables that will set your organization up for success.

- + Implementation Project Plan
- + Configuration Task List
- + Project Status Report
- + Discovery Summary
- + Project Closeout Documentation

PROCORE IMPLEMENTATION: IN-SCOPE TOOLS	
✓	Core Platform
✓	Prime Contracts
✓	Commitments
✓	Budget
✓	Change Events
✓	Change Orders
✓	Invoicing
✓	Direct Costs
✓	Reports

ASSUMPTIONS

1. The Customer will be responsible for loading all data into the Procore system via the Procore user interface or Procore Imports tool.
2. The Customer will be responsible for configuring the Procore account.
3. The Customer will be responsible for creating and updating their Procore Standard Operating Procedures.
4. All Services will be delivered in English.
5. The Customer is an active participant in the implementation for the duration of the process in order to facilitate the delivery of the Services in this SOW.
6. Customer personnel must be available as needed to complete tasks assigned to them. If Customer resources are not available as needed, or there are organizational changes, it will negatively impact the delivery of services included in this package.
7. The project is a joint effort between Procore and Customer.

EXCLUSIONS

- The following are considered out of scope for this SOW, unless explicitly stated:
1. Integration with third-party applications, tools, or systems not specifically outlined
 2. Data Migration, including data cleaning and data mapping
 3. Onsite Services
 4. Change management activities, including organization transition
 5. User Acceptance Testing
 6. System Administration